

District: **THE DISTRICT COMMUNITY DEVELOPMENT DISTRICT**

Date of Meeting: Monday, December 14, 2020

Time: 1:30 PM

Location: 602 Shetter Avenue,
Jacksonville Beach, FL with
Zoom Conference Call Available

Dial-in Number: +1 253 215 8782

Meeting ID: 857 0419 8109

Agenda

Note: For the full agenda package, please contact jleger@dpfgmc.com

- I. Roll Call**
- II. Administration Matters**
 - A. Audience Comments on Administrative Matters - *(limited to 3 minutes per individual for administrative agenda items)*
 - B. Consideration for Approval - Regular Meeting Minutes, October 26, 2020 Exhibit 1
 - C. Consideration for Acceptance - the Unaudited November 2020 Financial Statements Exhibit 2
- III. Business Matters**
 - A. Audience Comments of Business Matter - *(limited to 3 minutes per individual for business matters agenda items)*
 - B. Resolution 2021-07, Canvassing & Certifying Results of LO Election Exhibit 3
 - C. Update Regarding Bond Issuance & Presentation of Bond Sources & Uses *To Be Distributed*
 - D. Resolution 2021-08, Revising Resolution 2021-05 & Authorizing Bond Placement Exhibit 4
 - Master Trust Indenture Exhibit A-1
 - First Supplemental Indenture Exhibit A-2
 - Bond Placement Agreement Exhibit B
 - Private Placement Memorandum Exhibit C
 - Agreement to Advance Exhibit D
 - Continuing Disclosure Agreement Exhibit E

III. Business Matters – continued

E. TIF Report	Exhibit 5
G. Presentation of Affidavits of Publication & Mailing	Exhibit 6
H. Debt Assessments Public Hearing	
➤ Open the Public Hearing	
➤ Presentation of Engineer’s Report	Exhibit 7
➤ Presentation of Supplemental Special Assessment Methodology Report	Exhibit 8
➤ Public Comments	
➤ Close the Public Hearing	
I. Equalization of Assessments	
J. Consideration of Resolution 2021-09, Imposing Debt Assessments	Exhibit 9
K. Consideration of Issuer’s Counsel Documents	
➤ Notice of Special Assessments/ Governmental Lien of Record (2020 Bonds)	Exhibit 10
➤ Disclosure of Public Finance (2020 Bonds)	Exhibit 11
➤ Restated Acquisition Agreement (2020 Bonds)	Exhibit 12
➤ Collateral Assignment Agreement (2020 Bonds)	Exhibit 13
➤ True-Up Agreement (2020 Bonds)	Exhibit 14
➤ Restated Completion Agreement (2020 Bonds)	Exhibit 15
➤ Restated Declaration of Consent (2020 Bonds)	Exhibit 16
L. Construction Related Items	
➤ Requisition #2 (Acquired Work Product)	Exhibit 17
➤ Requisition #3 (Advanced Funds)	Exhibit 18
M. Consideration of FMS Bonds Agreement for Placement Agent Services & G-17 Disclosure	Exhibit 19

IV. Staff Reports

A. District Manager

B. District Attorney

C. District Engineer

V. Supervisors Requests

VI. Audience Comments – New Business – *(limited to 3 minutes per individual for non-agenda items)*

VII. Adjournment